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SUPPORTING LOCAL CANCER CARE

2023 ANNUAL REPORT

Dear Donors & Friends

Governed by an independent Board, today the Cancer Foundation's trustees remain focused on CFSB's mission: to ensure superior cancer care for all residents of Santa Barbara County.

The Memorial Cancer Foundation (today the Cancer Foundation of Santa Barbara) was established in 1949 with a generous gift from Elisha Converse in memory of his wife Lillian who was treated for cancer. Following decades of both providing care and raising funds, in 2012 local oncology patient care consolidated under the Cancer Center of Santa Barbara with Sansum Clinic umbrella (today Ridley-Tree Cancer Center) allowing the Cancer Foundation to focus solely on raising funds and making grants to support cancer care.

In October 2023, Sansum Clinic became part of Sutter Health and their integrated healthcare system, thereby becoming the Cancer Foundation's new tenant and partner at Ridley-Tree Cancer Center and the RTCC Nuclear Medicine space at Cottage Hospital. At the same time, the Cancer Foundation of Santa Barbara (CFSB) Board of Trustees and staff recommitted to supporting cancer care in the Santa Barbara community and completing the construction and installation of the SPECT/CT equipment in the Nuclear Medicine department.

Since 2013, the Cancer Foundation has focused on raising funds to support essential programs for patients during the journey with, through and beyond cancer, including: genetic counseling, oncology social services, nutrition, patient navigation, wellness programs and classes, acupuncture, research, community health, charity care, the scalp cooling program, staff education and the library. Over the past 11 years, the Cancer Foundation awarded \$33,718,766 to support these programs and services at Ridley-Tree Cancer Center.

The Cancer Foundation also supports the acquisition of new technology — most recently digital PET/CT and SPECT/CT equipment for the Nuclear Medicine department of RTCC. Together with a remodeled Hot Lab and modernization of the space, the Foundation has invested more than \$10M since 2020 into this department. Your generosity and your belief in our mission make these successes possible.

We know that each year donors like you are faced with an ever-increasing number of requests for your charitable gifts. To our great honor, CFSB is selected by hundreds of individuals, businesses and organizations as the recipient of these donations. We remain extremely grateful for your contributions which allow us to make a positive impact on the lives of the cancer patients of our community and we thank you for your confidence in us, for sharing our concerns and for your partnership as we support those facing a cancer diagnosis.



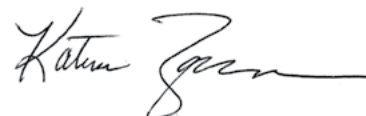
Steve McHugh
Chair, Board of Trustees



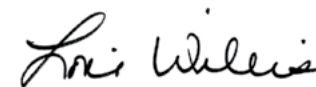
Kristen Blabey
Vice Chair, Board of Trustees



Carola Nicholson
Treasurer, Board of Trustees



Katina Zaninovich
Secretary, Board of Trustees



Lori Willis
Executive Director

*Carola Nicholson, Treasurer; Kristen Blabey, Vice Chair;
Lori Willis, Executive Director; Katina Zaninovich, Secretary.
Not pictured Steve McHugh, Chair.*



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2023 HIGHLIGHTS



Raye Haskell-Melville



Richard Nordlund



Rick Weber

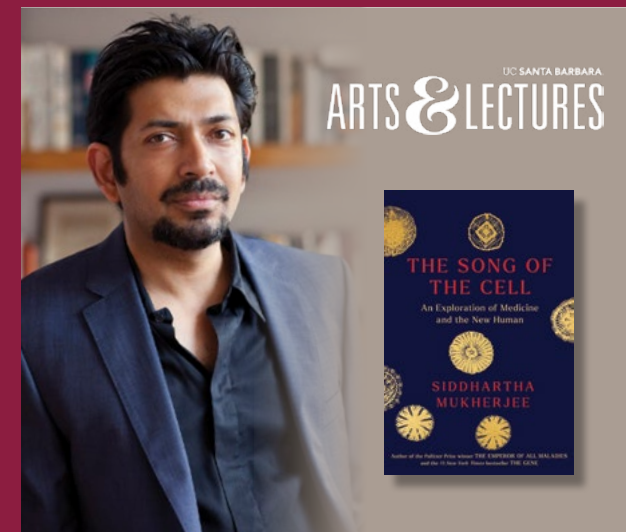
Welcomed New Members to the Board of Trustees

The Cancer Foundation welcomed **Raye Haskell-Melville, Richard Nordlund** and **Rick Weber** to the Board of Trustees.



Began Installation of New SPECT/CT Machine

Construction began in the Ridley-Tree Cancer Center Nuclear Medicine department to install a new digital **SPECT/CT machine** and update much of the existing space with new paint and flooring.



Hosted Siddhartha Mukherjee

In conjunction with UCSB Arts & Lectures, the Cancer Foundation hosted **Siddhartha Mukherjee** at the Granada Theatre.



Funded RTCC Programs

100% of all requested costs for RTCC programs, including patient navigation, social services, genetic counseling, nutrition, wellness, education and the resource library, were funded by the Cancer Foundation.



Received Support for the Paxman Cold Cap

Athena Cosmetics, Inc. awarded the Cancer Foundation \$100,000 over two years to offer the Paxman Cold Cap scalp-cooling treatment which is designed to mitigate hair loss in patients undergoing chemotherapy.



Increased CFSB Social Media Presence

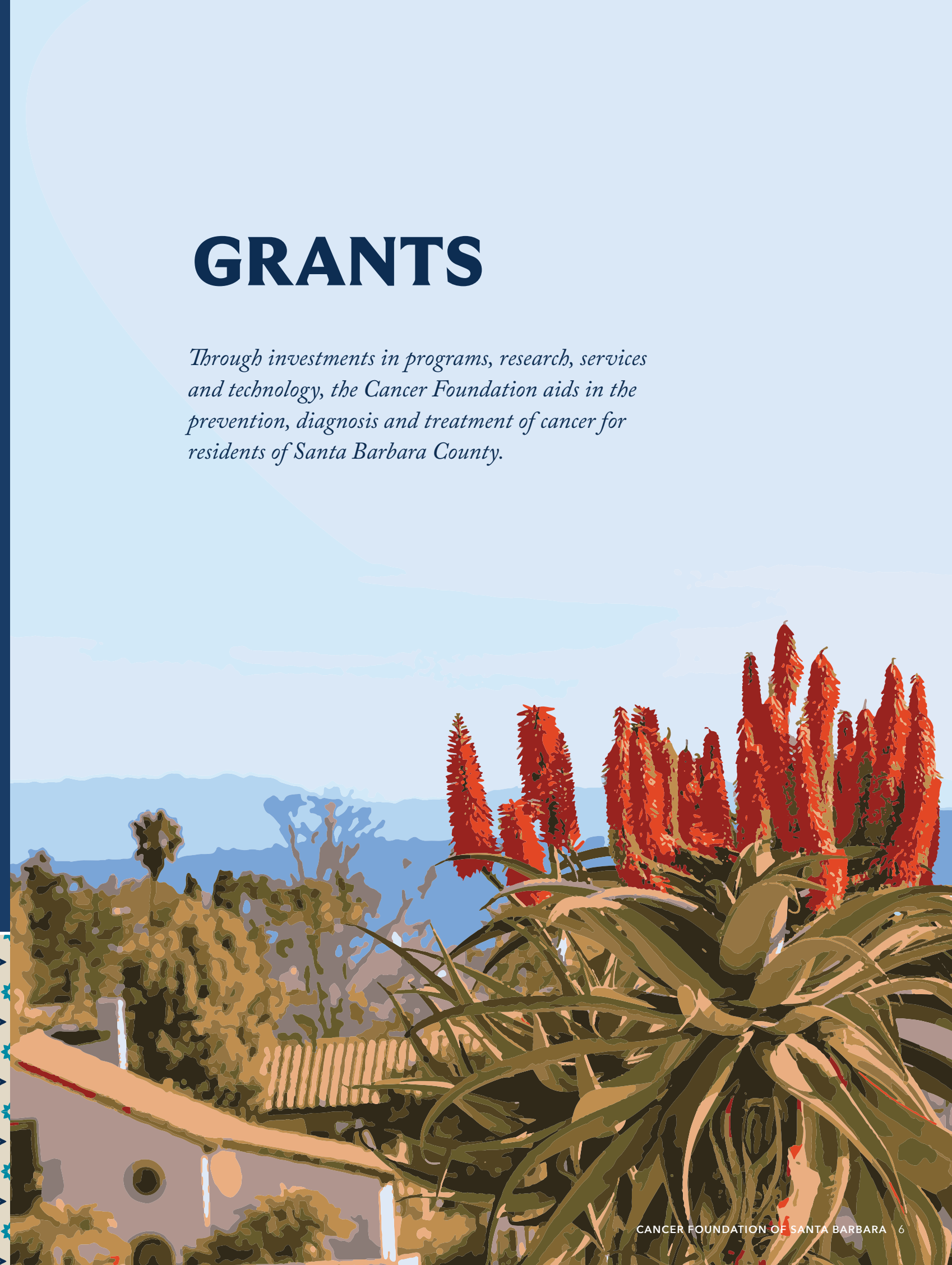
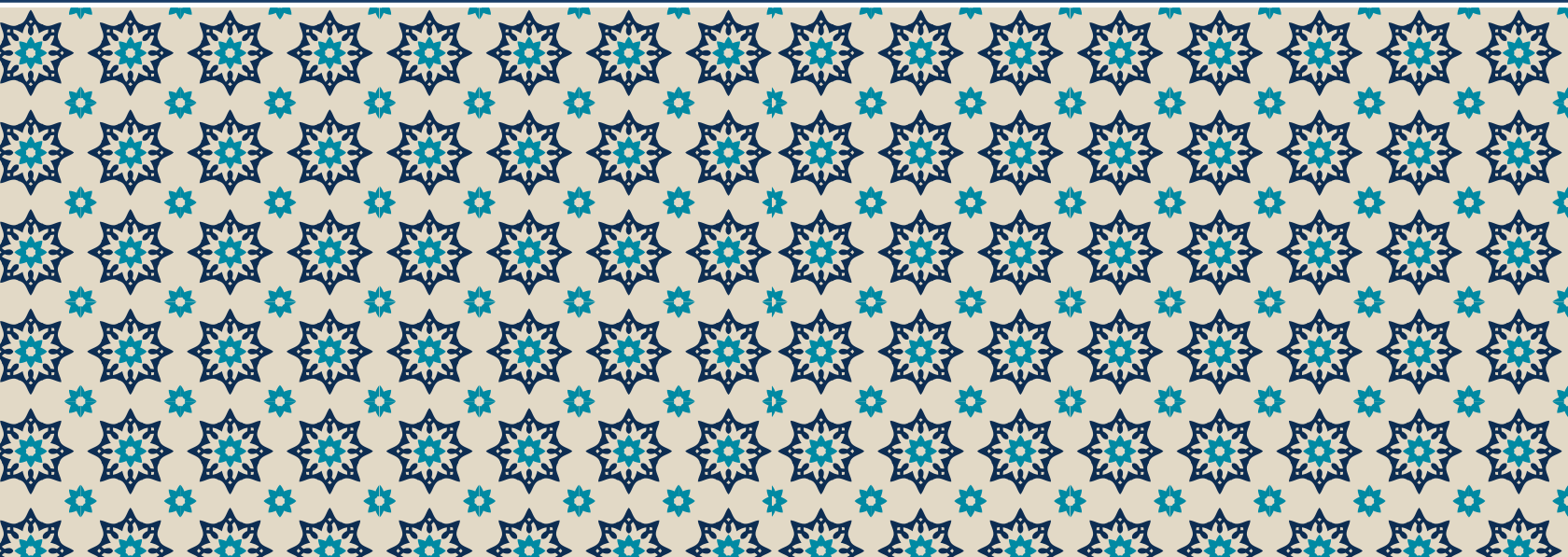
The Cancer Foundation increased the number of its followers on **Facebook** and **Instagram**, and incorporated **LinkedIn** into its social media presence.

The Cancer Foundation of Santa Barbara is the community's partner in the journey with, through and beyond cancer.

CFSB makes this possible through grants, investments/leasing and fundraising.

GRANTS

Through investments in programs, research, services and technology, the Cancer Foundation aids in the prevention, diagnosis and treatment of cancer for residents of Santa Barbara County.



GRANTS

Ridley-Tree Cancer Center Programs

By raising and granting millions of dollars each year to Ridley-Tree Cancer Center, the Cancer Foundation provides the resources to offer a level of cancer care that would otherwise be impossible in a community our size, on par with many renowned cancer centers across the country.



TOTAL RTCC FUNDS AWARDED

\$3,515,551

Patient Navigator
\$802,463

Social Services
\$742,420

Research
\$650,780

Nutrition
\$449,567

Genetic Counseling
\$359,772

Patient Assistance & Charity Care
\$166,070

Wellness
\$109,000

Community Health
\$84,846

Acupuncture
\$65,000

Education - Resource Library & Lectures
\$48,000

Staff Education
\$28,990

Miscellaneous*
\$8,643

*Gas cards, Wigs & Hats

Nikki Studt

ACUPUNCTURE PROGRAM

Nikki Studt interviewed four oncologists to address her stage 4 colon cancer before selecting Dr. Gupta at Ridley-Tree Cancer Center, in part drawn by the facility's highly qualified and comprehensive network of care.

Within that network is Channel Acupuncture, owned by Matt Pesendian, a licensed acupuncturist and traditional medicine practitioner, who offers oncology acupuncture to RTCC patients as a complementary healing modality, thanks to funding from two local donors to the Cancer Foundation of Santa Barbara. The Foundation absorbs costs for two months, helping patients manage potential side effects of cancer treatments, including pain, neuropathy, nausea, fatigue and anxiety.

"The acupuncture was instrumental in helping me with neuropathy, bone pain and nausea," said Nikki. "Matt is knowledgeable in many areas of Chinese medicine, integrating modalities that also helped with breathing, meditation and strengthening the immune system. The acupuncture gave me permission and space to be still, listen to my body and heal."

"This is such an incredible benefit funded by the Cancer Foundation — to offer patients the opportunity to try something that can alleviate distressing side effects, while granting the time to focus inward and be selfish in the best way possible."

"This is such an incredible benefit funded by the Cancer Foundation — to offer patients the opportunity to try something that can alleviate distressing side effects, while granting the time to focus inward and be selfish in the best way possible."

ACUPUNCTURE

\$65,000
GRANT



Brett Brooks

CLINICAL RESEARCH PARTICIPANT

Brett Brooks admits that he “dropped the ball” waiting too long to check back on a slow-growing cancer that had presented years prior.

When Brett arrived at the emergency room nearly eight years later, his ankles were swollen, his kidneys were failing, his bladder was full, and his PSA (prostate-specific antigen) numbers were through the roof. The prostate cancer had metastasized and was inoperable.

Brett learned about a clinical trial offering radioligand therapy through the Nuclear Medicine department at Ridley-Tree Cancer Center. Lutetium-177 specifically targets a molecule on the surface of prostate cancer cells and can damage and kill those cells without indiscriminately attacking healthy ones.

“The therapy helped save my life,” said Brett. “It was all timing — I just happened to get diagnosed when this trial was coming out and I qualified. I was lucky to have this option and these great doctors — everyone made it very easy.”

Ground-breaking studies like this are offered to patients, in part, thanks to ongoing grants from the Cancer Foundation of Santa Barbara, which supports the Research department at Ridley-Tree Cancer Center.

“The therapy helped save my life... I was lucky to have this option and these great doctors — everyone made it very easy.”

RESEARCH

\$650,780
GRANT

Judy Bouchet

PATIENT NAVIGATION PROGRAM

Judy Bouchet had a chronic sore throat that lasted nearly one year before she was diagnosed with esophageal and pharyngeal cancers. The double diagnosis was devastating.

“When something like this happens, your brain is scrambled, everything is new, and you are juggling a maze of appointments and treatments, while not feeling well,” she said. Dawn Elliott, her patient navigator, got involved immediately, providing tremendous comfort.

“Dawn was like my team captain,” said Judy, “telling me to reach out with any questions, big or small, and she always got right back to me. It was so nice to have that go-between because sometimes you don’t want to bother the doctor.”

Patient navigation services are offered free of charge to all patients at the Ridley-Tree Cancer Center, thanks to funding provided by the Cancer Foundation of Santa Barbara. “I thought this was the norm until I spoke with a friend receiving cancer care elsewhere; she was not getting anything close to this level of attention and oversight.”

“Words alone cannot express how grateful I am for everyone who participated in my care and I feel my ongoing recovery is in no small part due to the attention and skill of all the doctors and other competent professionals who worked together to save my life.”

“Dawn was like my team captain, telling me to reach out with any questions, big or small, and she always got right back to me.”

PATIENT NAVIGATION

\$802,463
GRANT

GRANTS

Local Awardees

Annually, the Cancer Foundation grants a maximum of 15% of its available funds to support cancer related programs in Santa Barbara County. This includes a variety of programs at UCSB as well as pediatric cancer research at Cottage Health.



TOTAL FUNDS RAISED

\$183,088

Cottage Health
\$88,088
 Pediatric research coordinator

Santa Barbara Neighborhood Clinics
\$66,000
 Cancer prevention for the most vulnerable

Santa Ynez Valley Community Outreach - Meals on Wheels
\$12,000
 Meal delivery for cancer patients in the Santa Ynez Valley

UCSB Research Mentorship
\$12,000
 Student participation in oncology research

UCSB Camp Kesem
\$5,000
 A summer camp for children whose parents have cancer



PARTNERSHIP HIGHLIGHT

Santa Ynez Valley Community Outreach

In 2023, the Cancer Foundation of Santa Barbara provided an inaugural grant award of \$12,000 to Santa Ynez Valley (SYV) Community Outreach. Funds help support the Meals on Wheels program for cancer patients who reside in the Santa Ynez Valley, including the communities of Santa Ynez, Solvang, Ballard, Buellton, Los Olivos and Los Alamos. The efforts of the Santa Ynez Valley staff and volunteers ensure access to meals prepared to meet the unique nutritional needs of oncology patients. With a focus primarily on soups, heartier fare is also offered, as well as meals of soup, salad and bread for caregivers. SYV Community Outreach believes that nutrition is the key to health and they focus on developing easy and delicious options.

SUPPORTED SINCE 2023

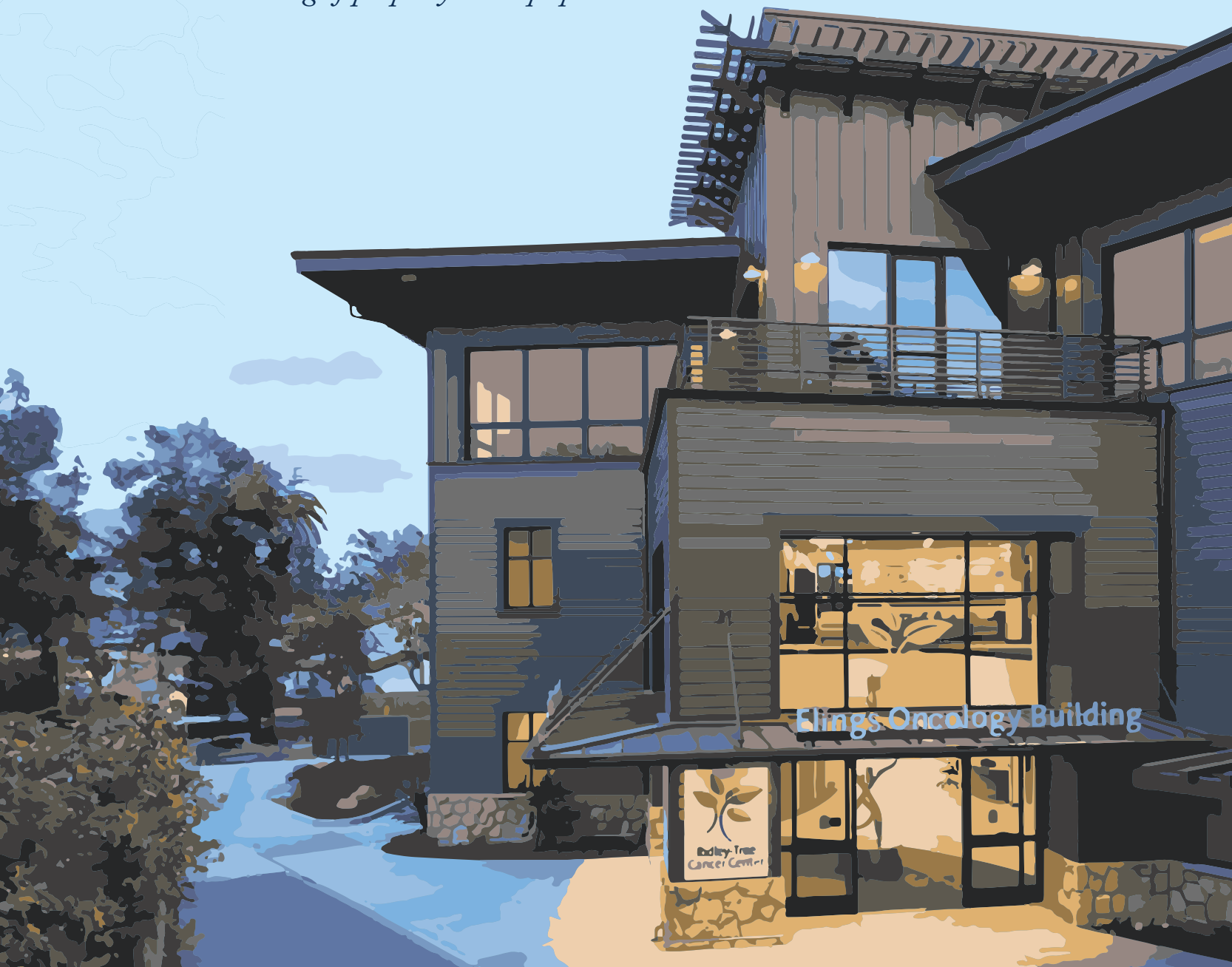
\$12,000
 AWARDED IN 2023

“With a sole focus on providing support for cancer-related programs, the Cancer Foundation fills a unique role in our county. Thanks to the generosity of our community, we are pleased to ensure that residents of the Santa Ynez Valley are able to access quality programs as they journey with, through and beyond cancer.”

— **Lori Willis**, Executive Director, Cancer Foundation of Santa Barbara

INVESTMENTS/ LEASING

The Cancer Foundation ensures access to state-of-the-art technology for cancer patients in Santa Barbara County through investments and the leasing of property and equipment.



INVESTMENTS/LEASING

Partnering with the Ridley-Tree Cancer Center

As the leaseholder and largest annual donor to the Ridley-Tree Cancer Center, the Cancer Foundation commits the majority of the proceeds from its endowment and fundraising efforts to support cancer diagnosis, treatment, research, technology and support programs.

The Cancer Foundation of Santa Barbara was founded in 1949 on a promise — a promise that continues today — to provide the highest quality of cancer care to everyone in the Santa Barbara community.

When Lillian Taylor Converse was diagnosed with cancer, she had to travel to Los Angeles for her treatments. Though she knew there was little chance of her own recovery, she had a strong desire to help others with the disease, so her husband, Elisha Converse, provided a generous gift to purchase a one-million-volt x-ray machine to establish the Cancer Foundation. Lillian's physician, Dr. Henry Ullmann, was able to treat cancer patients in Santa Barbara, which established the community as the leading provider of cancer care on the central coast.

The generosity exhibited by the Converse family has grown into a community tradition with a 74-year history of advancing the diagnosis, treatment, prevention and cure of cancer for all patients in our community. Today the physicians and staff of the Ridley-Tree Cancer Center assist those on their journey with cancer, while the Cancer Foundation maintains its singular focus on fundraising and grant making in support of this important work.

FUNDRAISING

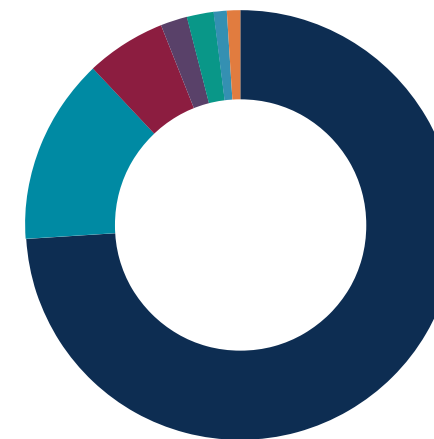
Dedicated to supporting cancer care, the Cancer Foundation is the leading oncology fundraising and grantmaking institution in Santa Barbara County.



FUNDRAISING

Introduction

The Cancer Foundation provides funding for oncology programs, while also ensuring the future of cancer care by supporting its endowment, thanks to the generosity of individuals, businesses and organizations within our community.



TOTAL FUNDS RAISED

\$8,268,901

Endowment
\$6,402,533

General Support
\$1,119,605

Oncology Supportive Care*
\$484,176

Capital Projects/
RTCC Construction
\$145,077

Equipment
\$95,935

Research
\$19,975

Patient Assistance
\$1,600

*Genetic Counseling/Wellness/Community Health/
Nutrition/Acupuncture/Navigation/Social Work

FUNDRAISING

Elaine & Edward Stepanek Legacy Society



Individuals and couples who have included the Cancer Foundation in their estate plans are recognized and honored with membership in The Elaine and Edward Stepanek Society. By communicating to the Foundation an intention to make a gift through their will, living trust or other planned agreement, donors help to ensure the future of supportive care programs and research at Ridley-Tree Cancer Center.

Developing an estate plan is an opportunity to decide how you will benefit your family, friends and charitable organizations after your lifetime. Including a gift in your documents is a wonderful way to support the future of local cancer care without giving away any assets today. Made through a will or living trust, a bequest is a gift that can be changed at any time if circumstances change.

Since our founding in 1949, estate gifts to the Cancer Foundation have reshaped the quality of cancer care on the central coast. Legacy gifts to the Cancer Foundation transformed state-of-the-art technology, cutting-edge research, the cost of treatment for patients in need and provided the land beneath Ridley-Tree Cancer Center.

MEMBERS

- | | | |
|---|--------------------------------------|--------------------------------------|
| Peter & Rebecca Adams | Mario M. Gonzales* | Gary & Anna Nett |
| Mr. & Mrs. William H. Allaway* | Mr.* & Mrs. George C. Goranson | Mr. & Mrs. Joseph G. Noh* |
| Christina Allison* | Mr. & Mrs. Ronald Green | Mr. Austin H. Peck, Jr.* |
| Mrs. Karine Anderson | Anna & David Grotenhuis | Nancy Ann Peschek* |
| Anonymous (6) | Mr. & Mrs. J. Robert Grubb | Barbara Pieters |
| Denny & Bitsy Bacon | Mr. & Mrs. John Haigh* | Mr. Mickey M. Plaut |
| Ms. Jeano Bailard* | Marion Hallum* | Cherry Post* |
| Mr. & Mrs. William J. Bailey* | Ms. Lorraine S. Hansen* | Mr. & Mrs. Hal Rich* |
| Robert W. Barker* | Ms. Eva P. Harris* | Ms. Penny Ridgeway* |
| Mr.* & Mrs. Eugene C. Baum | Mr. Byron Haskin* | Lord Paul & Lady Leslie Ridley-Tree* |
| Dr. & Mrs. Richard A. Baum* | Vicki & Bob Hazard | John & Janeanne Rinaldi |
| Carolyn M. Bedard* | Sandra Helps* | Mr. Timothy K. Ross |
| Betsy Bertero* | Ms. Yvonne Baker Heltman* | Mr. & Mrs. William Samson* |
| Jack & Marguerite Bianchi | Diane Honacker* | Rodney Sangster & Rebecca Morrison |
| Mr. D. Craig Bigelow* | Grethe* & Henning Jensen | Mr. & Mrs. Daniel A. Sattler* |
| Mr. Joe Bleckel* | Kenneth & Frances Jewesson | Richard & Maryan Schall* |
| Hugh & Kelly Boss | Mr. Alvah M. Kaime* | Kathleen D. Schepanovich |
| Joanne & Bob Bouslough | Mr. & Mrs.* Herbert Kendall | Mr. & Mrs. Rick Scott |
| Barbara L. Brown | Mr. & Mrs. Richard Kickliter | Ms. Helene R. Segal & Mr. George |
| Mr. & Mrs. Dean Brown* | Mr. & Mrs. William L. Kimsey | Konstantinow |
| Ms. Helen J. Brown* | Henry & Heidi Kirkwood | Mr. & Mrs. Peter Simeth* |
| Barbara Burket & Bob Hodges* | Mrs. Gregorio Kogan* | Judge & Mrs. C. Douglas Smith* |
| Mr. Karl & Dr. Katherine Burrelsman | Mr. Otto Korntheuer* | David* & Carolyn Spainhour |
| Les & Zora Charles | Ms. Mary Ann Kriebel* | Mack & Judy Stanton* |
| Robert & Janice Contons | Shirley & Seymour Lehrer | Ms. Judith M. Stauffer |
| Greg R. Corso | Chris & Mark Levine | Delores Ann Sternot* |
| Mr. John L. Courtois* | Mr. & Mrs. Thomas N. Lewis* | Charles & Patricia Stevens* |
| Mr. Lloyd E. Cox, Jr.* | Mr.* & Mrs. Jim Lindsey | Mr. Charles Storke* |
| Linda Crabtree-Reed | Julie Lopp | The Strand Family* |
| Tom & Nancy Crawford | Noel Lucky | Sue & Scott Suttner |
| Mr. Michael Daly | Barbara S. & Robert Stanley MacLean* | Susan Taylor |
| Ms. Jeanine Daniel & Mr. William Ohriok | Mrs. Fatemah Marshall | Mrs. Gerald S. Thede |
| Mr. Wallace T. Drew* | Mrs. Kathleen Mayes* | Dr. & Mrs. H.T. Thoreson |
| Ms. Jan Everote | Patricia A. McCormack | Mr. & Mrs. James A. Tilton |
| Janice Bahler Fitzgibbons | Mr. & Mrs. Arthur J. Merovick | Susana Lee Udden |
| Mr. Dennis E. Forster & Ms. Cynder Sinclair | Mrs. Jane Merovick* | Jean & Davis H.* Von Wittenburg |
| Joanne S. Freeman | Janet Millar | Ms. Jennifer Wells |
| Richard E. Freeman* | Dennis & Soledad* Morelos | Frank* & Parm Williams |
| Caroline S. Gadsby* | Jean M. Nell* | Mr. Otis Williams* |
| Catherine H. Gainey* | Margaret F. Nelson* | Ms. Marie A. Wolford* |

*deceased

STEPANEK SOCIETY MEMBERS

Dennis Forster & Cynder Sinclair

As a senior wealth management advisor, Dennis Forster knows the importance of effective estate planning. His partner, Cynder Sinclair, is a consultant who has been leading nonprofit organizations to success for more than three decades. Together, they make an especially well-informed pair when it comes to considering legacy bequests.

“It’s important to look at organizations that are delivering responsibly on missions that are meaningful to you,” advises Cynder. “Other critical factors include the organization’s length of operations, strength of board leadership and effective financial management.”

“The Cancer Foundation is a shining star and an excellent example of an organization that uses donations wisely,” she said. “They deliver on their mission and make a profound impact in our community.”

“The Cancer Foundation is one of Santa Barbara’s treasures,” agreed Dennis, senior vice president and financial advisor at The Forster Group at Morgan Stanley Wealth Management.

“I believe providing health care is one of the most wonderful things you can do for your fellow community members, and we have both lost friends and family to the cancer battle and are sympathetic to that cause.”

Dennis and Cynder are proud to include the Cancer Foundation of Santa Barbara in their estate plan, with a shared desire to continue advancing healthcare and access to groundbreaking treatments in our community.

“The Cancer Foundation is a shining star and an excellent example of an organization that uses donations wisely... They deliver on their mission and make a profound impact in our community.”

— **Cynder Sinclair**, Consultant

“The Cancer Foundation is one of Santa Barbara’s treasures... I believe providing health care is one of the most wonderful things you can do for your fellow community members, and we have both lost friends and family to the cancer battle and are sympathetic to that cause.”

— **Dennis Forster**, Senior Vice President and Financial advisor
The Forster Group at Morgan Stanley Wealth Management



FUNDRAISING EVENT

Rancheros Visitadores Ride to Support Local Cancer Care

For over a decade, the Rancheros Visitadores, based in the Santa Ynez Valley, have supported the Cancer Foundation's mission through their annual ride.

The Rancheros Visitadores' annual ride is a symbol of solidarity in the fight against cancer. For the past 12 years, the Rancheros have donated the funds from their ride to the Cancer Foundation to help patients in Santa Barbara County access comprehensive cancer care close to home.

Despite being unable to complete their 2023 ride due to storm damage to their route, the Rancheros Visitadores, with support from Wrangler, raised \$167,225 in support of crucial programs at the Ridley-Tree Cancer Center. These programs include clinical research, wellness classes, genetic counseling, oncology nutrition, social work and patient navigation.

We are grateful to the Rancheros Visitadores and Wrangler for their unwavering support and dedication to our mission. Their generosity helps us continue to fund essential services for those affected by cancer and makes a significant impact on the lives of cancer patients in our community. We look forward to continuing our partnership in the years to come!

IMPACT
OVER 12 YEARS

OVER
750
PARTICIPANTS
ANNUALLY

\$1.53M
RAISED

"We know that cancer has touched the lives of most of our membership and we believe in the work of the Cancer Foundation. As our members return to this community from near and far, we understand the importance of supporting this worthwhile cause."

— **Corky Ullman**, El Presidente, Rancheros Visitadores



FUNDRAISING

CFSB Donors

LILLIAN TAYLOR CONVERSE SOCIETY \$10,000+

In 1949, Elisha Converse donated funds to open the Cancer Center in memory of his wife, Lillian. Mrs. Converse, who died of cancer, wished to provide a local resource to help others with the disease.

Mr. & Mrs. Christopher H. Anderson	Mr. Elizabeth H. Edwards Nicholas Fusco Living Trust**	Mr. & Mrs. Kenneth Jewesson William H. Kearns Foundation**	Ridley-Tree Revocable Living Trust
Annenberg Foundation	Caroline S. Gadsby Estate	The La Centra-Sumerlin Foundation	Mr. & Mrs. John H. Sanger
Anonymous (3)	Esther Kiefer Greene Foundation	Mr. & Mrs. Seymour Lehrer	Santa Barbara Foundation
Athena Cosmetics, Inc.	Mr. & Mrs. Richard V. Gunner - Dr. Howard R. Bierman and Anthony Granatelli Fund, Santa Barbara Foundation	Kathleen Mayes Estate	Daniel & Edna Sattler Trust
Mr. & Mrs. Denny Bacon		Mr. & Mrs. William J. McKinley	Simeth Family Charitable Remainder Unitrust
Robert W. Barker Trust		Mr. & Mrs. William V. Meeker	Florence & Laurence Spungen Family Foundation
Richard A. Baum and Melanie L. Lansing Revocable Trust	Vicki & Bob Hazard	Mr. & Mrs. Richard J. Nagler	Elaine F. Stepanek Foundation
Arthur Bossé & Kathy Flynn	Hermann Family Foundation	Omaha Community Foundation	Mr. & Mrs. Kenneth Stinson
Mr. & Mrs. Les Charles	Mr. & Mrs. Robert R. Hollman	Mr. & Mrs. Peter Oppenheimer	Mrs. Rachel A. Watkins
Mr. Michael C. Chrys	Hutton Parker Foundation	Outhwaite Charitable Trust	Williams-Corbett Foundation
Chumash Casino Resort	Ann Jackson Family Foundation	Mr. & Mrs. Charles Petersen	Mrs. Barbara E. Wilson
Mr. & Mrs. C. Michael Cooney	Mr. & Mrs. James H. Jackson	Henry Peterson Foundation**	Mrs. Patricia Yzurdiaga
Mr. & Mrs. Eldon Edwards	Mr. & Mrs. Palmer G. Jackson	Ms. Jean Phillips	

EVANS S. PILLSBURY SOCIETY \$5,000+

Evans Pillsbury led the Cancer Center for many years through several significant changes, including the move to the facility in the basement of Cottage Hospital. He is remembered for his generosity and untiring efforts.

Anonymous (2)	Ms. Adelaide Foster	Mr. Donald M. Kruszewski	Santa Ynez Band of Mission Indians
Mr. Joseph A. Banach**	Mr. & Mrs. George A. Isaac	Mr. & Mrs. Michael S. Lewbel	Nancy & Dick Spelke**
Mr. & Mrs. Richard A. Berti	Mr. & Mrs. Dan Gerber	Mr. & Mrs. Michael M. McCarthy**	Mr. & Mrs. Warren R. Staley
Brittingham Family Foundation	Mr. William F. Gilbert	Mr. & Mrs. Michael D. Miller	Sutter Family Foundation
Mr. Gregory L. Brown	Howard N. Gilmore Foundation	Val & Bob Montgomery	USFRSC, LLC
Mr. & Mrs. John P. Burke	Mr. Roger Harrison	Pacific Acoustics North Inc.	Mr. & Mrs. Harry Van Wingerden
Mr. & Mrs. Timothy P. Casey	Mr. & Mrs. George A. Isaac	Mr. Richard F. Parisse & Mrs. Martha J. Levy	World's Finest Chocolate
Ms. Suzette A. Chafey	Mr. & Mrs. Todd M. Jones**	Mr. & Mrs. Donald S. Ribble	Ms. Katina M. Zaninovich
The Condon Family Foundation	Mr. & Mrs. T. Dennis Jorgensen	Mr. H. Smith Richardson, III - Grace Jones Richardson Testamentary Trust	
Mr. & Mrs. Brian Cordeiro	Herbert & Elaine Kendall Foundation		
Mr. Lawrence Dam & Ms. Betsy Jones	Ms. Terry Kleid		

FOUNDER'S CIRCLE \$2,500+

This circle of giving was established to honor all those who have recognized and responded to a vital community need.

B & B Foundation	Fresh Foods, Inc.	Mr. & Mrs. Arthur J. Merovick	Anita L. Stafford Charitable Lead Trust
Mr. & Mrs. Stephen J. Barnard, CLU	Priscilla J. Higgins, PhD - The Higgins Trapnell Family Foundation	Mrs. Janet C. Millar	Delores Ann Sternet Living Trust
Ms. Diane Baskin	Mr. & Mrs. Tom S. Hilzer	Mr. & Mrs. Anthony R. Moiso	Mr. & Mrs. Greg Suski
Mr. & Mrs. Thomas Blabey	Mr. Henning Jensen	Montecito Bank & Trust	Mr. & Mrs. Nicholas N. Weber
Brander Family Foundation	Mr. Brian S. Johnson	Dr. & Mrs. Kurt N. Ransohoff MD, FACP	
Ms. Annette Campbell	Mr. & Mrs. John W. Lake	The Katherine Estes Rogers Foundation, Inc.	
Charitable Adult Rides & Services, Inc.	Mr. Robert A. Laskoff	Santa Barbara Tennis Club	
Ms. Edith L. Dartanner	Louis John Boutique	Mr. Stephen P. Schaible	
Mr. & Mrs. John R. Day	Loyal Order of Moose	Mrs. Kate Schepanovich	
Ms. Jan D. Everote & Mr. Robert Claycomb	Santa Barbara	Ms. Heidi Scholz, LVN	
	Mr. & Mrs. Bob Manger	Mrs. Carolyn E. Spainhour	

CHAIRMAN'S CIRCLE \$1,000+

The Chairman's Circle salutes all who have held the position of Chair of the Cancer Foundation.

Mr. & Mrs. Peter D. Adams	Mr. & Mrs. Stan Cowan	Mr. & Mrs. John M. McClure	Mr. & Mrs. Peter Seaman - STS Foundation
Mr. Gilbert G. Aguirre	Mr. & Mrs. Anthony V. Dal Bello	Mr. & Mrs. Douglas R. Milham	Mr. Aubrey E. Sloan
The Alcazar Theatre	Dr. & Mrs. Robert J. Emmons	Dr. & Mrs. Sanjit K. Mitra	Ms. Lucia W. Snowhill
Ms. Arlene K. Allen	Mr. John T. Evans	Mr. & Mrs. Tom Mosby	The Spivey Family Foundation Inc.
Mr. & Mrs. Brent R. Anderson	Mr. Kenneth E. Falstrom	Mosher Foundation	Mr. Justin D. Steinfadt, PhD
Mrs. Marion V. Anker	Mr. Kyle Feighner	Moving Miss Daisy, LLC	Stevens & Associates Insurance Agency, Inc.
Anonymous (3)	Mr. S. Joseph Fior, Jr.	Mr. & Mrs. Bob Nakasone	Dr. & Mrs. W. Warren Suh
Mr. & Mrs. Ugo P. Arnoldi	Ms. Barbara H. Foster*	Mr. & Mrs. Gary Nett	Mr. & Mrs. Richard M. Taniguchi
Mr. & Mrs. Peter K. Barker	Dr. Michael H. Freedman & Mrs. Sam Howland	New Frontiers	Mr. & Mrs. George M. Tharakan
Mr. & Mrs. Donald K. Bennett	Mr. & Mrs. John A. Gehret	Mr. & Mrs. Arthur E. Nicholas	Mr. Ralph J. Tingle
Ms. Kathleen Bette	Mr. & Mrs. W. Dodd Geiger, III	Ms. Carola A. Nicholson & Mr. James R. Youngson	Mr. & Mrs. Robert A. Toledo
Dr. & Mrs. Edward E. Birch	Ms. Carol Gibbens	Ms. Devon Geiger Nielsen	Ms. Susan Tomasetta
Mr. & Mrs. John C. Bishop, Jr.	Mr. & Mrs. James Grenier	Mr. & Mrs. Dustin W. Noblitt	Mr. & Mrs. Edward W. Tomeo
The Blaser Foundation for Medical and Scientific Research	Hager & Dowling Charitable Foundation	The Oaks Parent-Child Workshop**	Mrs. Anne S. Towbes
Thomas & Louise Brant Family Fund	Mr. & Mrs. Larry J. Hansen	Old Country Millwork, Inc.	Mr. Gary D. Villalba**
Ms. Barbara Burket	Mr. & Mrs. Jeff Harbison	Mrs. Kathleen O'Leary	Mr. Richard D. Vincent
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		Mr. & Mrs. Scott Savenelli	

*Deceased ** Donation made to Sansum Clinic to support oncology programs and services
 ***Donations made to both Sansum Clinic and the Cancer Foundation to support oncology programs and services

C.P. DUBBS CLUB \$500+

Mr. C.P. Dubbs was the creator and benefactor of the Cancer Foundation Associates in 1954. He planted a seed for the future with his vision of an “organization of friends of the institution.”

Mr. Donald A. Anderson	Mr. & Mrs. James D. Dixon	Mr. Mark J. Lacey	Rotary Club of Goleta
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HENRY J. ULLMANN CLUB \$250+

Dr. Henry Ullmann, the first Medical Director of the Cancer Center, was responsible for bringing a one million volt x-ray machine to Santa Barbara to treat cancer patient locally.

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The Associates provide the firm base of support that allows the Cancer Foundation to provide grants to the Ridley-Tree Cancer Center in support of programs for all cancer patients in the community.

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HONOR

Gifts were made to the Cancer Foundation in order to recognize the following individuals and groups.

Dr. Mark S. Abate	Bobbe Dartanner	Carolyn Merovick	Janet Smith
Ucencio Abrera	Terence D. Evans	Terra Nesler	James Stubchaer
Anu Atre	Dr. Mukul Gupta	Maria Panizzon	Myung Hi Suh
Dr. Eric Bank	Priscilla Higgins	Parisse Family	Dr. W. Warren Suh
Al Black	Mason Hunt	Sung Ja Park	Dr. Justin Voog
Tom Bosma	Whitney Lynd	Matt Pesendian	Sarah Washburn, MS, RD, CSO
Deanna Caballero	Sheryl Mazirow	Lynn Sheldon	Charles White
Stephanie Carlyle	Athena McCandlish	Tony Sinclair	Jan Winford
Amanda Crowley	Arthur J. Merovick	Mary Solis	Jeff Zamora

IN LOVING MEMORY

Gifts were made to the Cancer Foundation in order to recognize the following individuals and groups.

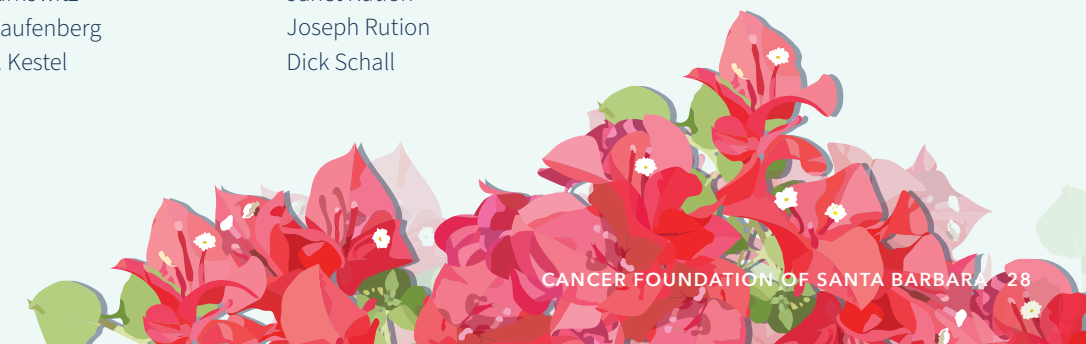
Jack Algeo	A.R. "Pete" Diamond	Nancy Kovanda	Robin Schuette
Angela Althen	Ken L. Dickson	Louise R. Kruszenski	Elizabeth Sekula
Christine Arabian	Joseph E. Doud	Julie Main	Barbara Shuler
Elsie Arabian	Margaret "Patti" Earnshaw	Kathy Majer	Ascencion Solis
Jasper N. Baysinger, Jr.	Arvilla Eichinger's Sister	David R. Martin	Juanita Solis
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Ed Biaggini	Howard N. Gilmore	Prof. Raphael Mechoulam	Dr. Mananya Tantiwivat
Milan Blaskovics	Patrick Graham	Elizabeth H. Meinzer	Lisa Tomlin
David W. Bohn, DDS	Frederick Graning	E. Brad Noonan, III	Bruna R. Tonello
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Dr. Pi-Yu Cheng	Lillian Holdsworth	Assunta Pivato	Robert Veloz
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Roberta A. Coyne	Jenna James	Bob Reed	Shelly Wilder
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Vittorio Dal Bello	Irma Jurkowitz	Janet Rution	
Dave Dawson	Irene Kaufenberg	Joseph Rution	
Robert Del Campo	John F. Kestel	Dick Schall	

IN KIND

These companies and organizations donated products and services in support of local cancer care.

Athena Cosmetics, Inc.
 Millhollin Inc.
 ProWest Constructors

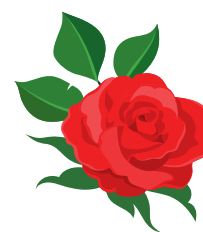
We have made every effort to represent gift accurately. We apologize for an errors or omissions and invite you to bring them to our attention by calling (805) 898-2116. Thank you.



FUNDRAISING

Named Endowment Funds

Named Endowment Funds require a minimum of \$100,000 to be established. The principal in a named endowment remains protected and grows over time, while annual distributions ensure Ridley-Tree Cancer Center receives a perpetual source of philanthropic support for the purpose designated by the donor.



Scott D. Smith Memorial Fund

The Scott D. Smith Memorial Fund is restricted for colorectal screening and prevention programs. The fund was created in memory of Scott Smith by his parents, Mr. & Mrs. P. Gene Smith, and their family through the donation of real estate in Fallbrook. Scott lost his battle with colon cancer and his family wanted to support early screening and detection.



Julie Main Endowment Fund

The Julie Main Endowment Fund is restricted for wellness exercise programs for patients. Julie was a trustee of the Cancer Foundation, founder of the Well-Fit Exercise Program and instrumental in organizing the annual Cancer Center Walk/Run. The fund was created in 2009 with funds raised at The Main Event, a celebration of Julie's life.



Nan Cox Endowment for Lung Cancer Research

The Nan Cox Endowment for Lung Cancer Research is earmarked for lung cancer research protocols performed by the Cancer Center, often in concert with other research institutions. Created by Wilbur K. "Bill" Cox in memory of his wife Nancy Clare Finch Cox ("Nan") who was a Cancer Center patient who passed away from lung cancer in June of 2000.



Toby Ann Parisse Memorial Educational Fund

Richard Parisse and his three children honored their wife and mother, Toby Ann Parisse, with a memorial gift dedicated to benefiting the patients at the Ridley-Tree Cancer Center by funding continuing education for physicians, nurses and staff, an expression of gratitude to the medical teams who cared for Toby throughout her valiant 21-year battle with breast cancer. The Toby Ann Parisse Memorial Education Fund was formally dedicated in 2011.



Arthur J. Merovick Endowment for Patient Assistance

To honor Art Merovick's extraordinary contributions to the Cancer Foundation as its Director of Development for 17 years, the Cancer Foundation Board of Trustees unanimously approved the creation of the Arthur J. Merovick Endowment for Patient Assistance and a \$500,000 match from the general endowment to provide financial assistance to patients with documented need for medical services. A generous gift of \$200,000 from the Merovick Family launched the fund.



Elizabeth McEwen Jacobs Endowment Fund

The Elizabeth McEwen Jacobs Endowment Fund is dedicated to medical or scientific research related to genetic cancer with primary emphasis on brain cancer, and equipment and research of brain cancers in the Tri-Counties. The fund was created in memory of Beth Jacobs by her family and friends after she lost her battle with brain cancer.



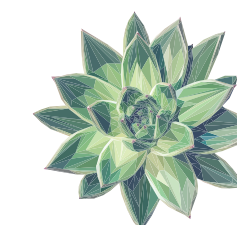
Elvira Broome Doolan Endowment Fund

The Elvira Broome Doolan Endowment Fund was funded in 1991 from the estate of Elvira Broome Doolan and is restricted for research. She was a patient at the Cancer Center and her husband, Jerome Doolan, was a trustee.



Mary Solis Fund for Oncology Social Work

The Mary Solis Fund for Oncology Social Work was created in recognition of Mary's 34 year career in oncology social work at the Cancer Center. Proceeds support the programs and services that ensure psychological, social and financial stresses associated with the diagnosis and treatment of cancer are addressed.



Thomas H. Weisenburger, MD Fund

The Thomas H. Weisenburger, MD Fund was established to recognize Dr. Weisenburger's retirement in 2012 after 28 years of service at the Cancer Center of Santa Barbara. Proceeds support the education of medical personnel and the acquisition of radiation oncology equipment.

2023 FINANCIALS

Our Collective Impact

	Without Donor Restrictions	With Donor Restrictions	Total
REVENUE, GAINS & OTHER SUPPORT			
Contributions	\$1,613,750	\$1,593,946	\$3,207,696
Change in Value of Remainder Trusts	—	\$439,185	\$439,185
Investment Income, net	\$4,935,911	\$2,812,747	\$7,748,658
Other Income	\$1,192,933	—	\$1,192,933
Reclassifications & Releases from Restriction	\$7,544,809	—	\$7,544,809
Total Revenue, Gains, Other Support	\$15,287,403	\$2,698,931	\$12,588,472
EXPENSES			
Grants	\$3,700,404	—	\$3,700,404
Grantmaking and Direct Program	\$2,439,483	—	\$2,439,483
Administrative	\$598,552	—	\$598,552
Philanthropic Services	\$526,263	—	\$526,263
Total Expenses	\$7,264,701	—	\$7,264,701
CHANGE IN NET ASSETS	\$8,022,702	\$2,698,931	\$5,323,771
NET ASSETS, JANUARY 1	\$104,425,639	\$38,209,418	\$142,635,057
NET ASSETS, DECEMBER 31	\$112,448,341	\$35,510,487	\$147,958,828

ASSETS

Cash & Equivalents	\$1,309,585
Investments	\$69,312,296
Receivables	\$14,709,656
Beneficial Interests in Trusts	\$4,317,034
Property & Equipment, net	\$59,222,286
Other Assets	\$407,287
Total Assets	\$149,278,145

LIABILITIES & NET ASSETS

Total Liabilities	\$1,319,318
Net Assets	
Without Donor Restrictions	\$112,448,339
With Donor Restrictions	\$35,510,487
Total Net Assets	\$147,958,826
Total Liabilities & Net Assets	\$149,278,144

Our Standards

ACCOUNTABLE

The Cancer Foundation of Santa Barbara voluntarily submits to an annual financial audit by an independent accounting firm. Financial statements are presented in accordance with generally accepted accounting principles.

ETHICAL

The Cancer Foundation of Santa Barbara issues an annual attestation letter provided by an independent accounting firm that bears witness to our expenditures.

EFFICIENT

The Cancer Foundation of Santa Barbara ensures all fundraising efforts clearly portray the purpose of the funds to be raised and all contributions received are used for those specific purposes.

INTEGRITY

The Cancer Foundation of Santa Barbara requires all board members and employees to abide by a conflict of interest policy that encourages high standards of ethics and integrity.

SECURE

The Cancer Foundation of Santa Barbara protects the privacy of our donors by not marketing our mailing list.

TRUSTWORTHY

The Cancer Foundation of Santa Barbara posts IRS Form 990 on www.guidestar.org annually and we invite your review.

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The volunteer Board of Trustees of the Cancer Foundation of Santa Barbara is focused exclusively on fulfilling the Foundation's mission: to ensure superior cancer care for all residents of Santa Barbara County.



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“Thanks to the generosity of our community, the Cancer Foundation of Santa Barbara remains steadfast in its commitment to funding supportive care programs and research at Ridley-Tree Cancer Center for all cancer patients in our community.”

— Steve McHugh, Chair, Board of Trustees

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